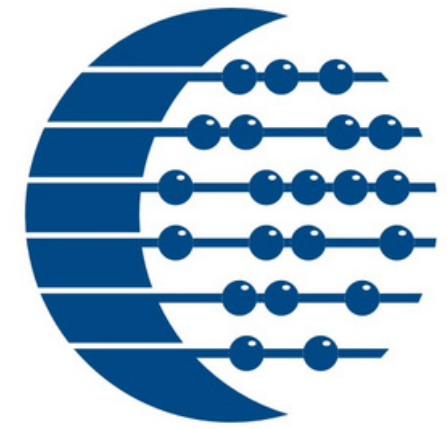


AXUM CAPITAL PARTNERS LTD.

DIVERSIFIED INVESTMENT HOLDINGS

Phone# 888-964-6887 Email: invest@axuminc.ca

July 2022



MISSION & VISION

To produce predictable returns and long-term stakeholder value. In order to reach this objective, the company follows a disciplined investment strategy based on its core principle of low-risk value investing primarily in the areas of real estate and public equities.

OUR TEAM

Elias Zeekeh, MBA, CPA, CMA



- Founder, President, & Fund Manager Axum Capital Partners Ltd.
- 15 + years experience Investing in Equities & Real Estate.
- Management Accountant with approximately 10 years industry experience in Financial Planning & Analysis at several large companies.

Anthony Dougall, LLB, ACA (1)



- Founder & Treasurer Axum Capital Partners Ltd.
- 15 + years experience in business management & administration.
- Director Dougall Flooring Ltd., a luxury wood floor, window, & door manufacturer in Kingston, Jamaica.

Amaz Taufique (2)



- Corporate Secretary Axum Capital Partners
- 15 + years experience in Enterprise IT Infrastructure.
- Manager of Enterprise Infrastructure for University of Toronto Libraries.

(1) Anthony will occupy the position of Corporate Secretary until Amaz's appointment to the Board of Directors which is expected to occur in the 2ndhalf of 2022.

(2) Amaz's ownership purchase and subsequent appointment to the Board of Directors is expected to fully close in the 2ndhalf of 2022.

INVESTMENT SUMMARY

- Axum Capital Partners Ltd. is doing a Phase II capital raise of \$650,000 CAD to match investments made by Owners Elias, Anthony, & Amaz. This is a private investment for family and friends only.
- We are looking to provide investment solutions that provide a fixed rate of return with an option for moderate upside through a profit sharing agreement.
- The company will initially invest in Real Estate. Once the fund has expanded sufficiently we will consider diversification into other asset classes upon regulatory approval.

Option A - No Profit Sharing

- 7.0% Fixed Return Per Year.

Option B - Profit Sharing

- 5.0% Fixed Return Per Year.
- 50% of Realized Pro Rata Company Profits.

Option C - Variable Only

- 85% of Realized Pro Rata Company Profits.

Additional details apply.